

前言

海南,位于中国最南端,北以琼州海峡与广东划界,西临北部湾与越南相对,东濒南海与台湾相望,南与菲律宾、文莱和马来西亚为邻,地处南海国际海运要道,交通便利,地理位置优越。

这里是我国最具热带海洋气候特色的地方,日照充足,年平均气温在23-26摄氏度之间,雨量充沛,水质纯净,气候资源多样,生态环境保持国内一流水平,空气质量优良天数每年在360天以上,是人们公认的最佳居住地之一。

这里拥有丰富的石油及天然气资源、旅游资源、陆地和海洋生物资源、矿产资源。

这里是中国最大的经济特区,也是21世纪海上丝绸之路的战略支点,正在全力推进国际旅游岛建设。按照"全岛同城、城乡一体"的发展思路,路网、光网、电网、气网、水网等"五网"加快建设,基础设施日臻完善,通讯发达,交通网络四通八达。海南省域"多规合一"试点、服务贸易创新发展试点、空域精细化管理改革试点、全域旅游示范省创建试点等一系列特殊政策推动海南改革开放迈出新步伐,改革红利不断释放。

"十三五"期间,海南将立足生态环境、经济特区、国际旅游岛"三大优势",按照党中央"五位一体"总体布局和"四个全面"战略布局的要求,牢固树立和贯彻五大发展理念,以全面建设国际旅游岛为总抓手,努力把海南打造成全省人民的幸福家园、中华民族的四季花园、中外游客的度假天堂!

海南已成为投资、创业、生活的理想之地。投资海南,您将获得更多 商机、更大发展。

欢迎您来海南投资,我们将为您提供热情周到的优质服务!

Foreword

Hainan, the southernmost province in China, separated from Guangdong Province by Qiongzhou Strait in the north, opposite Vietnam across the Gulf of Tonkin in he west, divided by the South China Sea in the east from Taiwan, adjacent to the Philippines, Brunei and Malaysia in the south, enjoys a convenient transportation and advantageous geographical location of South China Sea International Maritime Transport Artery.

It is China's most typical place with tropical maritime climate, i.e. sunshine is ample, annual average temperature is between 23 and 26°C, rainfall is plentiful, water is pure, climate resources diversify. Its ecological environment remains first-class in China, air quality is good for over 360 days per year. Admittedly, it is one of the best places for people to live.

It has rich resources of oil, gas, tourism, land and marine biology and mineral.

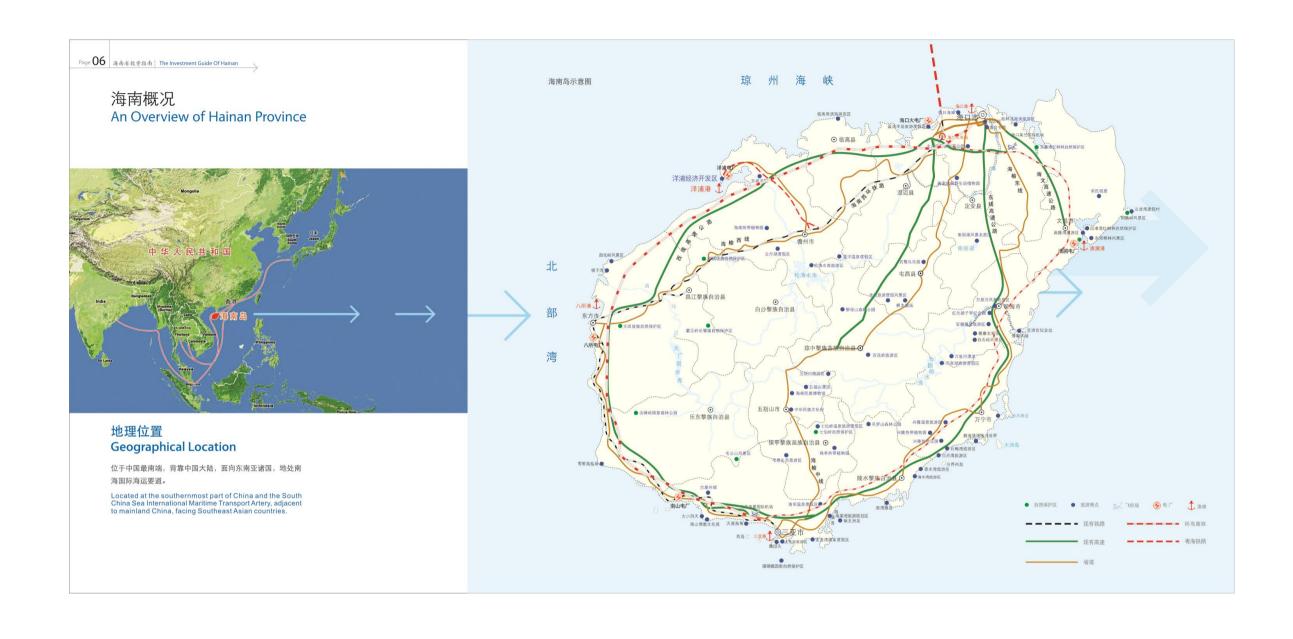
It is the largest special economic zone in China and the strategy support of the 21st Century Maritime Silk Road. Now it spares no efforts in promoting the construction of international tourism island. In accordance with the development concept of "island-city equivalence, urban-rural integration", the construction of road, light, power, gas and water network has been sped up, the infrastructure has been improved, the telecommunications is advanced, and transportation is convenient. A series of special policies such as provincial "multiple planning in one" pilot, service trade innovation and development pilot, airspace fine management reform pilot and region-based tourism demonstration province pilot push Hainan's reform and opening up forward, unleashing the potential of reform dividend.

During the 13th Five-year Plan, in accordance with the overall planning of "five in one" and strategic planning of "four comprehensive development" required by the central government, Hainan will make full use of three advantages of ecological environment, special economic zone and international tourism island, establish and implement five development concepts, take the construction of international tourism island as the starting point, strive to build Hainan into a happy home for people, an ever blooming garden for Chinese nation and a resort paradise for Chinese and foreign tourists!

Hainan has been an ideal destination for investment, entrepreneurship and living. You will win more opportunities for business and development by making investment in Hainan.

Welcome to make investment in Hainan, we will provide cordial, considerate and quality services for you!

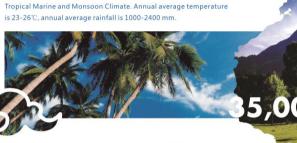
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气候 Climate

热带海洋性季风气候。年平均气温23-26℃, 年均降雨量1000-2400毫米。

Tropical Marine and Monsoon Climate. Annual average temperature



面积 Area

全省陆地面积约3.54万平方公里,省辖海域面积 约200万平方公里,占全国海洋总面积的2/3。

Hainan covers a land area of about 35,400 sq.km., and has jurisdiction over a sea area of about 2 million sq.km., accounting for 2/3 of the total national sea area.

行政区域 Administrative Region

包括海南岛本岛和西沙、中沙、南沙群岛的岛礁和海域。 全省设9市10县。

The province is divided into the following administrative districts: Hainan, Xisha, Zhongsha and Nansha islands as well as sea territories. It consists of 9 cities and 10 counties.



9,171,300

人口 Population

2016年末常住人口917.13万,其中少数民族人口约 140万。海南是中国三大侨乡之一,300多万海外华 人、华侨分布在世界50多个国家和地区。

Till the end of 2016, permanent residents of Hainan have reached 9,171,300, among which about 1.4 million people are minorities. Hainan is one of the three hometowns of overseas Chinese, over 3 million overseas Chinese are scattered over 50 countries and regions in the world.



四季无冬,阳光充沛,空气清新,水质纯净,森林覆盖率为 62 %, 素有"天然氧吧"、"生态大花园"、"长寿岛"美 誉,生态环境保持国内一流水平,是人们公认的最佳居住地之一。

With no frigid winter, ample sunshine, fresh air, clean water and 62 % forest coverage rate, it is always crowned with such titles as "Natural Oxygenous Bar", "Ecological Garden" and "Longevity Island". By virtue of its quality ecological environment, it is recognized as one of the best human habitats.

自然资源 Natural Resources

热带土地面积占全国的 42.5%, 有保存完好的热带雨林, 小区域物种十分丰富, 是中国南 方中草药主产地之一。

有工业储量的矿产资源 70 种, 其中富铁矿、钛砂矿、石英砂、锆英砂储量居全国第一位, 含量分别约占全国储量的 2/3。

海南岛周边海域油气资源丰富,已探明开发的有 莺歌崖 13-1 气田、东方气田、乐东气田、文昌油 气田和陆地福山油气田。

海南岛海岸线全长 1823 公里 (含岛屿),沿海大小 港湾 68 个。可供养殖的沿海滩涂面积约 2.57 万 公顷,海洋水产品在800种以上。

海南是中国七大旅游区之一,拥有滨海度假、潜 水探奇、高尔夫运动、热带雨林探险、生态观光、 温泉养生、民俗文化等 11 大类特色旅游资源。





Occupying 42.5% of China's total tropical area, Hainan has well-preserved rain forests and rich biodiversity. It is one of the production bases of traditional Chinese medicine in Southern China.

There are 70 kinds of mineral resources with significant industrial reserves, among which, the reserves of the rich iron ore, titanium, quartz sand, and zircon top the whole nation, accounting 2/3 of the national total respectively.

Hainan enjoys extremely rich offshore oil and gas resources. So far, Ying ge Ya 13-1 Gas Field, Dongfang Gas Field, Ledong Gas Field, Wenchang Oil and Gas Field as well as Fushan Oil and Gas Field have entered into production.

Hainan's coastline is 1823 km in length (including islands), with 68 bays of varying sizes. The shallows that can be used for cultivation along the coast occupy roughly 25.7 thousand hectares. It also has more than 800 kinds of marine products.

Hainan is one of the seven most famous tourist destinations in China. There are 11 types of tourist programs such as seaside leisure, scuba diving, golfing, tropical rainforest exploration, eco-tourism, hot spring therapy, cultural tourism, etc.

经济水平 (2016年) Economic Situation (2016)

全省生产总值(GDP)4044.51亿元,人均生产总值6664美元。三次产业比例为24.0: 22.3:53.7

农林牧渔业主要产业有海洋捕捞、水产养殖、热带水果和冬季瓜菜种植、优质畜禽养殖、橡 胶和咖啡等热带作物种植。

工业主要产业有农副食品加工业、造纸及纸制品业、石油加工业、化学原料及化学制品制造 业、医药制造业、非金属矿物制品业、汽车制造业和电力、热力的生产和供应业。

旅游总收入672.49亿元,全年接待境内外总人数6023.59万人次,其中过夜游客4977.28万人

实际利用外资约22.16亿美元,比上年增长10.2%。外资主要来源地有香港、开曼群岛、新加坡、 荷兰、台湾等国家和地区。

对外贸易进出口总值748.40亿元,其中出口总值140.68亿元。主要出口产品有机电产品、高新技 术产品、农产品、成品油等,销往香港、日本、美国、东盟、中东等国家和地区。主要进口产品 有原油、飞机、有机化学品、成品油、木片等。

Hainan achieved its provincial GDP of RMB 404.451 billion and per capita GDP of USD 6,664, realizing the industrial structure ratio of 24.0: 22.3:53.7 among three industries.

The main industries in agriculture, forestry, animal husbandry and fishery are marine fishing, aquaculture, tropical fruits, the cultivation of winter vegetables, high-quality livestock and poultry breeding, rubber and coffee and other tropical crops.

The main industries are agricultural and sideline food processing industry, paper and paper products industry, oil processing industry, chemical materials and chemical products manufacturing industry, pharmaceutical manufacturing, non-metallic mineral products industry, automobile manufacturing industry and electric power, heat production and supply industry.

The total tourism revenue reached RMB 67.249 billion, with 60.2359 million domestic and overseas tourists in total, including 49.7728 million overnight visitors.

The actual utilized overseas investment was around USD 2.216 billion, a increasing of 10.2% over the previous year. The overseas investment was mainly from Hong Kong, the Cayman Islands, Singapore, Netherland, Taiwan and other countries and regions.

The total import and export value was RMB 74.84 billion, while the export value was RMB 14.068 billion. The major export products are mechanical and electrical products, high-tech products, agricultural products, refined oil, etc., which were mainly sold to Hong Kong, Japan, the United States, the Middle East and other countries and regions. The main import products are crude oil, aircrafts, organic chemicals, refined oil, wood, etc.

基础设施篇 Infrastructure



公路 Highways

目前,海南省已建成以环岛高速公路为主动脉,国省道 公路为主骨架, 县乡村道支干相连, 贯通东西南北、辐 射全岛的公路网络。截至2016年底,全省公路通车总里 程26860公里, 高速公路通车里程803公里, 公路网密度 达到79公里/百平方公里。

Hainan Province has built round-the-island highways as the artery. national and provincial highways as the backbone, rural county road branches connecting each other, which makes a highway network through the East and West, radiating through the whole island. By the end of 2016, the province's highway mileage was 26,860 km. The expressway traffic mileage was 803 kilometers, and highway density reached 79 km / 100 square kilometers.

铁路 Railways

海南现有铁路总营业里程约1039公里,其 中高速铁路运营里程653公里,普通铁路 运营里程386公里。海南"高铁+普速"铁 路网主骨架形成,全球唯一的环岛高铁于 2015年底建成贯通,东西部12个市县直通 高铁; 西环铁路已开通三亚-北京西、海口 -上海南、海口-西安、海口-郑州、海口-长 春、海口-哈尔滨6对跨海旅客列车。2016年, 环岛高铁累计发送旅客2178万人次,既有 西环铁路累计发送旅客148.4万人次。



Hainan's current railways in operation are about 1,039 kilometers in total, composing 653 kilometers high speed railways and 386 kilometers conventional railways. The railway network structure of "high-speed + conventional railway" has taken shape, and the world's sole high-speed railway around the island was completed and opened to traffic in 2015, covering 12 cities and counties from the East to West. Besides, 6 pairs of cross-sea passenger trains have been opened, namely Sanya-Beijing West, Haikou-Shanghai South, Haikou-Xi'an, Haikou-Zhengzhou, Haikou-Changchun and Haikou-Harbin. In 2016, the round-the-island high speed railway and Western ring railway dispatched some 21.78 million and 1.484 million passengers respectively.

港口 Harbors

海南省已初步形成北有海口港、南有三亚港、东有清澜 港、西有八所港和洋浦港的"四方五港"格局。这些港 口均为国家一类口岸。截至2016年底,全省港口共有生 产性泊位120个, 万吨级以上深水泊位50个, 其中海口 港15个, 洋浦港23个, 八所港9个, 三亚港3个。

Five national first-grade ports are well located in the province, Haikou Port in the north. Sanya Port in the south. Oinglan Port in the east and Yangpu Port and Basuo Port in the west, thus forming a layout of "five ports in four directions". By the end of 2016, there were 120 productive berths distributed in these ports, including 50 over-10,000-ton deep-water berths, with 15 in Haikou Port, 23 in Yangpu Port, 9 in Basuo Port and 3 in Sanya Port respectively.



航空 Air Transport

海南是中国第一个开放第三、四、五航 权的试点省份,已建成海口美兰国际机 场、三亚凤凰国际机场、琼海博鳌机场、 三沙永兴机场4座民用机场,其中,海 口美兰国际机场和三亚凤凰国际机场均 为全球16家SKYTRAX四星机场和中国20 大机场之一。2016年全省实际执飞航线 414条, 其中境内航线372条, 港澳台航 线7条, 国际航线45条。全省共起降航班

24.57万架次, 旅客吞吐量3617.34万人次。同时, 海南是中国首批开展低空空域管理改革 试点的省份,建设有海南通航空管信息服务站、海南低空院士工作站和国家低空空域管理 服务保障科研基地,已建成儋州西庆通用航空机场、海口甲子镇通用航空机场、三亚直升 机起降场、东方直升机起降场4个通用航空机场及16个临时起降点,2016年通用航空飞行架 次达2.01万架次。

As the first pilot province where China opens the third, fourth and fifth air traffic rights, Hainan has constructed 4 civilian airports, Haikou Meilan International Airport and Sanya Phoenix International Airport, Qionghai Boao International Airport and Sansha Yongxing Airport, among which the Haikou Meilan International Airport and Sanya Phoenix International Airport are members of 16 SKYTRAX four star airports worldwide and 20 largest airports in the country. 414 departure routes were operated in 2016, including 372 domestic routes, 7 routes to Hong Kong, Macao and Taiwan and 45 international routes. There are 245,700 scheduled flights in total, with a passenger throughput of 36.1734 million. Meanwhile, Hainan is one of the first-batch pilot provinces in China to carry out low-altitude airspace management reform, has established Hainan air traffic control and information service station, Hainan low altitude academician working station and national low altitude airspace management research and service base, and four general aviation airports (Danzhou Xiqing General Aviation Airport, General Aviation Airport of Jiazi Township, Sanya, Sanya Helicopter Landing Airport and Dongfang Helicopter Landing Airport) and 16 temporary landing sites. Hainan c ompleted 20,100 flights from general aviation airports in the year of 2016.

全省电力装机容量747.2万千瓦,其中,清洁能源装 机371.6万千瓦,非化石能源装机297.4万千瓦,分别 占全省总装机49.7%、40%。海南电网已基本建成环 绕沿海各负荷中心的220千伏"目"字形双环网,通 过500千伏海底电缆与南方电网主网相连,基本建成 了北、中、南三条西电外送大通道,110千伏及以下 电网已覆盖全省各市县,基本消灭了无电户。

The installed power capacity in the entire island is 7.472 million KW, including installed clean energy 3.716 million KW, and installed nonfossil energy 2.974 million KW, accounting for 49.7% and 40% of the province's total installed capacity respectively. The double loop framework of 220 KV power grid has been built up throughout the island. By the connection of 500 thousand volt submarine cable and China Southern Power Grid, three channels have been developed in the north, middle and south for electricity transmission from the west. Electricity of 110 KV or below now is available to the villages, towns, counties and cities across the province where basically achieved a 100% electric coverage rate



供水 Water Supply

全省已建成各类水库1105座,其中大型水库10座,中型水库76座,小型水库1019座。全省水库 总库容111.38亿立方米,兴利库容71.65亿立方米,设计年供水能力64.37亿立方米,设计灌溉 面积735万亩,能满足工业和生活用水需求。

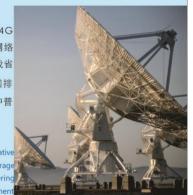
Hainan boasts 1,105 reservoirs of all kinds, including 10 large-scale reservoirs, 76 medium-sized reservoirs and 1019 small-sized reservoirs. Thanks to the total storage capacity of 11.138 billion cubic meters and the utilizable capacity of 7.165 billion cubic meters, the designed irrigated area can reach 7,350 thousand mu, and the designed water supply capacity is 6.437 billion cubic meters per year, which can meet the industrial and domestic water demand.

通讯 Telecommunications

全省城市小区和行政村光纤宽带网络覆盖率分别达到99.4%和94.2%, 4G 信号覆盖率分别达到99.2%和99.4%, 130处公益性重点公共场所WiFi网络 覆盖率达100%。根据中国宽带发展联盟发布的报告显示,2016年底我省 宽带网速全国排名第15;固定宽带接入签约速率达41Mbps以上,全国排 名第11;固定宽带家庭普及率达61.6%,全国排名第12;移动宽带用户普 及率81.7%,全国排名第8。

The coverage rate of fiber optic broadband network of urban communities and administr villages in Hainan Province has reached 99.4% and 94.2% respectively, 4G network coverage rate of that has reached 99.2% and 99.4%, and WiFi network has been completely covering 130 key commonweal public places. According to a report by China Broadband Developm

Alliance, Hainan ranked 15 of the broadband speed in the nation, as well as its fixed broadband access contracted spesurpassed 41Mbps, fixed broadband family popularizing rate reached 61.6% and mobile broadband user popularizing rate reached 81.7%, respectively ranking 11, 12, 8 nationwide.



管道天然气 **Pipelined Natural Gas**

已建成天然气干支线21条,年输气能力达102.36亿 立方米,全长2289.6公里,覆盖海口市、三亚市等 11县市,用气人口229万人,占全省城镇人口的50%。 建成投产洋浦LNG接收站和澄迈LNG接收站,年接 受能力360万吨。建设专用输气管线122公里,输气 管线设计输气能力38亿立方米/年。

With the construction of 21 main gas pipelines and branches, at a length of 2289.6 kilometers in total, Hainan's gas transmission capacity can achieve 10.236 billion cubic meters per year, covering 11 counties and cities like Haikou and Sanya, involving 2,290 thousand people in use, accounting for 50% of the province's urban population. Yangpu and Chengmai LNG receiving stations have been completed and put into operation with an annual reception capacity of 3.6 million tons. It is expected that the gas transmission capacity shall reach 3.8 billion cubic meters per year with the establishment of 122 kilometers of special gas pipelines.

国际联运

International Multimodal Transportation

海南省大宗货物可通过海运直达或经上海、天津、深圳、厦 门、香港等港口中转运往世界各地。2016年,全省港口货物 吞吐量1.5亿吨,集装箱吞吐量152万标箱,完成水路运输客 运量1730万人。

> Bulk cargo from Hainan Province can be directly shipped to destinations all over the world or through transfer ports in Shanghai, Tianjin, Shenzhen, Xiamen and Hong Kong. In 2016, the province achieved cargo throughput of 150 million tons, container throughput of 152 million TEU, and carried 17.3 million passengers through waterway transport.



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产业发展 **Industrial Development**

海南省产业发展方向

The Direction of Industrial Development in Hainan Province

为加快优化海南省产业结构培育新的经济增长点,促进海南省经济社会全面持续健康发展,在 海南省"多规合一"统领和严守生态红线的前提下,按照《海南省主体功能区规划》、生态红 线保护要求以及未来一个时期海南省经济社会发展需要统筹海南省产业发展和空间布局。

To accelerate and optimize the industrial structure in Hainan Province to cultivate new economic growth point, and promote Hainan's comprehensive, sustained and healthy development in economy and society, the "compliance" command and adherence to ecological red line are implemented. According to the Main Functional Area Planning in Hainan Province and the red line of ecological protection requirements, the overall development of space and industrial layout was formulated based on the economic and social development in Hainan Province for a period of time.

海南省重点培育发展产业主要包括: 旅游产业、热带特色高效农业, 互联网产业, 医疗健康产 业,金融保险业,会展业,现代物流业,油气产业,医药产业,低碳制造业,房地产业,高新 技术、教育、文化体育产业等12个重点产业。

The provincial key cultivation industries mainly include 12 key industries: tourism industry, tropical special highefficiency agriculture, Internet industry, medical and health industry, finance and insurance industry, exhibition industry, modern logistics industry, oil and gas industry, pharmaceutical industry, low carbon manufacturing, real estate industry, high technology, education, culture and sports industry, etc.

- (一) 旅游业,在保护好生态环境的前提下,重点发展海洋旅游、医疗旅游、购物旅游、会展 旅游、文体赛事旅游、乡村旅游、森林旅游、房车露营旅游和特色城镇旅游。
- 1. Tourism On the premise of protecting the ecological environment, the province focuses on the development of marine tourism, medical tourism, shopping, tourism, convention and exhibition tourism, sport tourism, rural tourism, forest tourism, RV camping tourism and characteristic urban tourism.

- (二) 热带特色高效农业, 重点提升南繁育种, 发展天然橡胶、巩固发展冬季瓜菜等种养殖业、 加快发展热带水果,推进农产品加工物流业和休闲农业、互联网+农业、农业金融保险等农业现 代服务业发展。
- 2. Tropical Feature High-efficiency Agriculture The province mainly focuses on enhancing the off-sea breeding, developing natural rubber, consolidating and developing the aquaculture of winter vegetables and melons, speeding up the development of tropical fruits, promoting the development of modern agriculture services, especially in logistics industry of agricultural product processing and leisure agriculture, Internet + agriculture, agricultural insurance, etc.
- (三) 互联网产业,大力发展电子商务、游戏动漫和服务外包等应用服务产业。加强互联网与 其他产业融合,促进互联网+旅游、+农业、+医疗、+教育、+物流、+地产、+金融等的发展。
- 3. Internet Industry The province enhances the development of application service industries, including electronic commerce, game animation and service outsourcing, etc. Meanwhile, Hainan strengthens the integration between Internet and other industries including tourism, agriculture, medical care, education, logistics, real estate, finance, etc.
- (四) 医疗健康产业, 重点推进特许医疗、中医药健康服务、健康养生、健康保险和互联网医 疗健康服务的发展。
- 4. Medical Care and Health Industry The province focuses on promoting the development of medical licensing, Chinese medicine health services, health care, health insurance and internet health care services, etc.
- (五) 金融保险业,通过鼓励境内外金融机构到海南设立分支机构,壮大市场主体、增加信贷 资金、建设多层次金融市场、用好保险红利政策、强化普惠金融、推动地方金融创新等措施, 提升海南金融服务业发展水平。
- 5. Finance and Insurance Industry The province encourages domestic and foreign financial institutions to set up branches in Hainan, expands market players, increases credit funds, constructs multi-level financial market, makes good use of the insurance dividend policy, strengthens inclusive finance, and promotes local financial innovation and other measures to enhance the development of the financial services industry in Hainan.
- (六)会展业,进一步完善设施和服务,积极引进国际性会议、协会和大公司年会,在旅游购 物、海洋旅游、健康医疗、互联网产业、特色高效农业、航天产业等方面培育一批国际化、专 业化和品牌化的展会。
- 6. The Exhibition Industry The province further improves the facilities and services, actively introduces international conferences, association and company annual meetings, cultivates a group of exhibitions with the characteristics of internationalization, specialization and branding in tourism shopping, marine tourism, health care, Internet industry, efficient agriculture, aerospace industry and other fields.

- (七) 现代物流业, 重点加强全省综合交通运输体系、物流基础设施和物流服务设施建设, 研 究建立能源、橡胶、珠宝等商品交易中心,发展保税物流、跨境电子商务,推进物流模式创新 和物流资源整合。
- 7. Modern Logistics Industry The province mainly focuses on strengthening the province's integrated transport system, logistics infrastructure and logistics service facilities, studies the establishment of trading centers for energy, rubber, jewelry and other commodities, developing bonded logistics, cross-border electronic commerce, and promoting the logistics mode innovation and logistics resource integration.
- (八)油气产业,重点发展石油、芳烃、尿素、甲醇等化学原料产业、精细化工产业、新材料 产业、高端化学制品产业和能源交易产业。
- 8. Oil and Gas Industry Hainan strengthens efforts in the development of raw materials industry, including oil, aromatic hydrocarbons, urea, methanol etc., fine chemical industry, new materials industry, high-end chemical product industry and energy trading industry.
- (九) 医药产业, 依托"海口药谷", 重点发展生物医药, 中医药、黎药、南药、医疗设备等产 业。
- 9. Pharmaceutical Industry Relying on "Haikou Medical Valley", Hainan focuses on the development of medical industries in bio medicine, Chinese medicine, Li medicine, South medicine and medical equipments.
- (十) 低碳制造业, 重点发展汽车制造业、绿色食品加工业、新能源新材料业等产业。
- 10. Low Carbon Manufacturing Hainan spares no effort in the development of automobile manufacturing industry, green food processing industry, new energy and new materials industry.
- (十一)房地产业,重点发展棚户区改造改善本岛长居型居住地产、经营性旅游地产、商业地 产。建立持续稳定健康的房地产产品供应体系与住房保障体系,走精品特色之路,提升开发品 质。
- 11. Estate Industry Hainan focuses on the development of shantytowns to improve the residential real estate in the island, operating tourism real estate, and commercial real estate. Hainan establishes a stable and healthy real estate product supply system and the housing security system, and enhances the development of quality and features, which are considered as priorities.

- (十二) 高新技术、教育、文化体育产业, 重点培育生物医药、膜材料、特种玻璃和特种天然 橡胶材料、光伏硅基太阳能电池及组件、以及良种繁育;积极发展国际合作办学和互联网教育; 培育特色娱乐产业、文化旅游产业、文化节庆会展产业、影视制作产业、新媒体与创意产业、 体育休闲产业和对外文化贸易产业。
- 12. High Technology, Education, Culture and Sports Industry Hainan mainly develops the cultivation of biological medicine, membrane materials, special glass and special natural rubber materials, photovoltaic silicon solar cells and components and breeding; the province actively develops international cooperation in education and internet education; the province also cultivates characteristic entertainment industry, cultural tourism industry, cultural festival exhibition industry, film and television production industry, new media and creative industries, sports leisure industry and international cultural trade industry.

主要经济园区 The Main Economic Parks

全省生产型产业主要布局在国家重点开发区域,具体落在省级重点产业园区。省级重点产业园区 是海南未来主导产业发展的重要空间载体,按照"宜细不宜粗,宜精不宜多,宜实不宜泛"的原 则,根据产业发展规划、资源和区位条件、结合建设现状,全省确定了六类24个省级重点产业园 区。对于限制市县发展的产业,在省级相应的重点园区实施"飞地"政策。鼓励各市县、开发区 因区位不同、资源环境制约、规划限制或产业配套等原因不能在本区域实施的项目(比如位于核 心生态区的工业项目),落户到其他省级园区建设,通过制定飞出地、飞入地利益分享和投入分 担的相关政策。

Productive industries in Hainan are mainly located in key national development areas, specifically in key provincial industrial parks which serve as the important spatial carriers of Hainan's future leading industries. In accordance with the principle of "more details rather than impreciseness, more fewer-but-better rather than more-but-futile, more practicality rather than unreality", and according to the planning of industrial development, resources and geographical conditions, combining with the current construction situation, Hainan has classified 24 key provincial-level industrial parks into six types. "Enclaves" Policy has been carried out in the corresponding key provincial parks with industries restricting the development of local cities and counties. By virtue of interests and input sharing related policies, projects (such as industries projects in core ecological areas) with poor implement conditions in development areas caused by different location, resource and environment restriction, planning constraint and weak supporting industries, can relocate to and be formulated in other provincial parks.

六类省级产业园区

类型	产业园名称	地点	主导产业方向	规划用地 面积(平 方千米)	至2020年 建设用地 面积
	海口观澜湖旅游度假区	海口	集运动、赛事、保健、养生、文化、娱 乐、美食、商务为一体的运动文化休闲 产业	22.46	5.36
	三亚海棠湾 国家海岸休 闲度假区	三亚	国际品牌滨海酒店带,世界级游艇休闲 社区,会展,医疗健康	92.3	35
旅游园区	三亚邮轮母港	三亚	邮轮补给、检修等服务、邮轮旅游、旅 游地产、商业配套	1.3	1.3
	三沙海洋旅游	三沙	海洋旅游		
	清水湾旅游度假区	陵水	旅游地产、商业配套、国际游艇码头、水上运动、滨海休闲度假、会议展览等	21.28	15.35
	儋州海花岛 旅游度假区	儋州	滨海度假、文化娱乐、康体疗养、商务 会议、主题公园	7.65	7.65
	海口国家高 新技术产业 开发区	海口	生物医药、汽车制造、食品和农副产品 加工、光伏新能源、新材料等	15.56	14.46
	海南生态软件园	澄迈	软件与信息服务、文化创意、海洋科技 产业、互联网金融产业	16.5	7.1
高新技术及信息产业园区	美安科技新城	海口	电子信息、生物医药、新材料、教育培训、金融服务、科技研发、信息智能、 航空航天、新能源汽车、海洋新兴产业	39.86	16.74
	三亚创意产业园	三亚	创意产业、软件与信息服务、游艇装备 维修、新能源产业、高新技术产业	17	6.6
	海南清水湾 国际信息产 业园	陵水	软件研发、外包服务、IT培训	2.4	2.4

类型	型 产业园名称 地点 主导产业方向		规划用地 面积(平 方千米)		
临空产	海口美兰临空产业园	海口	出口加工、保税物流、航空维修、航空培训、融资租赁等	10.87	6.3
业园区	三亚凤凰临空产业园	三亚	航空、航海运输服务,商务服务,软件 与信息服务;现代物流,跨境电子商务; 国际商品展示交易等	5.7	5
	海口综合保税区	海口	出口加工、保税仓储和保税展贸	1.93	1.93
物流	美安金马物流园区	海口澄迈	传统商品物流,国际高端商品仓储与配 送、医药物流、奢侈商品物流、跨境电 子商务基地	18.86	18.86
园区	三亚综合物流园区	三亚	传统商品物流,国际高端商品仓储与配 送、商贸服务	1.78	1.78
	琼中湾岭热 带农产品物 流园	琼中	农产品加工转运、流通配送、商贸服务	3.98	1
	东方工业园区	东方	油气化工、精细化工、能源、海洋工程 装备	46.27	18.47
国区	老城经济开发区	澄迈	新能源、新材料、机械装备制造、食品和 农副产品加工、海洋新兴产业、节能环保、 临港工业、现代服务业、精细化工	103.48	61.3
	洋浦经济开 发区	洋浦	石油化工、精细化工、油气储备、港航 产业	120	90
	桂林洋教育 科技产业园 区	海口	教育、科技创新、培训、产业孵化	12.25	9.11
健康教	荔枝沟教育 科技产业园 区	三亚	教育、科技创新、培训、产业孵化	10.29	7
育园区	农垦南平医 疗养生产业 园区	陵水	温泉保健、健康养生	9.38	1.5
	博鳌乐城国 际医疗旅游 先行区	琼海	特许医疗、健康管理、照护康复、医学 美容和抗衰老、医学检测、医学科研、 康复疗养	20.14	7.5

Policies Applicable in Boao Lecheng International Medical Tourism Pilot Zone

The State Council has approved 9 preferential policies for the pilot zone, which include accelerating the registration approval for the imported drugs and medical equipments, implementing the medical technology admittance in accordance with the provisions of clinical application of medical technology and clinical research of medical technology, parallel approval of non-public medical institutions and their needed large medical equipments within the scope of practice and complying with domestic standard configuration requirements, relaxing the practice time for oversea physicians to three years, allowing oversea investors to establish medical institutions in the zone, studying appropriate reduction of import tariffs for certain necessary medical devices and pharmaceuticals with higher tariff rates and others.

Interim Measures on Management of Special Funds for Development of Hainan Industrial Parks

On June 19, 2013, Hainan Provincial Government adopted the Interim Measures on Management of Special Funds for Development of Hainan Industrial Parks. From 2013, Provincial Financing Department allocated RMB 1 billion annually as special funds for developing industrial parks, and strove to bring the scale of funds to RMB 3 billion to 5 billion in the next 3 to 5 years, providing support for developing industrial clusters of Hainan Province.

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基本费用

海南省城镇自来水销售价格(单位:元/立方米)

市、县	居民生活用水	非居民用水	特种用水
海口市	1.77	3.22	10
三亚市	1.65 (第一阶梯)	3. 20	6. 10
其他市县	1.20-1.95	1.83-3.32	2.40-5.05
洋浦经济开发区	1.85	2.35	5.10

Costs and Fees

Urban Water Price in Hainan Province (Unit: yuan/cubic meter)

City/County	Household	Non-household	Water-based Industries
Haikou	1. 77	3.22	10
Sanya	1.65(within the first ladder)	3.20	6.10
Other Cities and Counties	1.20-1.95	1.83-3.32	2.40-5.05
Yangpu Economic Development Zone	1.85	2.35	5.10

海南省污水处理费标准(单位:元/吨)

	海、文昌、 方、儋州、 羊浦	Ξ	<u> </u>	Į.	他
居民污水	其他污水	居民污水	其他污水	居民污水	其他污水
0.95	1.4	1.05	1.85	0.85	1.20

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Charging Standard of Sewage Treatment in Hainan Province (Unit: yuan/ton)

and the second	i, Wenchang, ang, Danzhou, pu	San	iya	Oth	ers
Household	Others	Household	Others	Household	Others
0.95	1.4	1.05	1.85	0.85	1.20

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海南省供电价格

	变压器 容量等级			基本电价		
电价类别		电压等级	电价 (元/千瓦时)	最大需量 (元/千瓦/月)	变压器容量 (元/千伏安/月	
		1KV 及以上	0.5883			
居民		1KV 以下	0.6083			
		220KV 及以上	0.6297	38	26	
	100KVA 及以上	110KV	0.6397	38	26	
		35KV	0.6497	38	26	
工商业		35KV 以下	0.6597	38	26	
及其它	100KVA 以下	1KV 及以上	0.8687			
220		1KV 以下	0.8787			
	其中:行政 事业单位办 公场所用电	1KV 及以上	0.6827			
		1KV 以下	0.7027			
	1KV J	及以上	0.738			
农业	1KV	以下	0.768			
化业 生产用电	其中:粮食	1KV 及以上	0.502			
±/ /n-c	作物排灌及 种植业用电	1KV以下	0.512			

注: 1. 上表所列价格, 除农业生产用电外, 均含国家重大水利工程建设基金0.4分钱、城市 公用事业附加费1.5分钱,大中型水库移民后期扶持资金0.83分钱和可再生能源电价附加(居 民生活用电0.1分钱,其他用电1.9分钱)。

- 2. 上表所列价格, 工商业及其他用电含地方水库移民后期扶持资金0.05分钱。
- 3. 分时电价时段划分:峰时段10:00-12:00, 16:00-22:00;平时段7:00-10:00, 12:00-16:00, 22:00-23:00;谷时段23:00-次日7:00。
- 4. 冰蓄冷谷时段电度电价为0.292元/千瓦时(电压等级为35千伏以下)。

Electricity Supply Price in Hainan Province

				Basic Elect	ricity Charge
Type	Transformer Capacity Level	Voltage	Price (yuan/kwh)	Maximum Demand yuan/kw/month	Transformer Capacity yuan/kw/month
		1KV and above	0.5883		
Household		Below 1KV	0.6083		
Industry, commerce and others		220KV and above	0.6297	38	26
	100KVA and above	110KV	0.6397	38	26
		35KV	0.6497	38	26
		Below 35KV	0.6597	38	26
	Below 100KVA	1KV and above	0.8687		
and ouners		Below 1KV	0.8787		
	For office power	1KV and above	0.6827		
	consumption of administrative institutions	Below 1KV	0.7027		
	1KV and	above	0.738		
	Below	1KV	0.768		
Agriculture	For crop irrigation	1KV and above	0.502		
	and crop farming power consumption	Below 1KV	0.512		

Notes: 1. The price listed above includes 0.4 cents of national key water conservancy project construction fund, 1.5 cents of city utility surcharge, 0.83 cents of large and medium-sized reservoir later-stage resettlement fund and renewable energy electricity surcharge (household electricity 0.1 cents and other electricity 1.9 cents), except electricity for agricultural production.

- 2. 0.05 cents of local reservoir later-stage resettlement fund is included in the price listed above for electricity in industry, commerce and others.
- 3. Time-division of electricity price period: peak period 10:00-12:00 16:00-22:00; normal period 7:00-10:00, 12:00-16:00; valley period 22:00-23:00; 23:00-7:00 (next day).
- $4. \ Electricity\ price\ of\ ice-storage\ cold\ valley\ period\ is\ 0.292\ yuan/kwh\ (voltage\ level\ is\ 35\ thousand\ volts\ or\ less).$

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海口市管道天然气供气价格 (单位:元/立方米)

居民用气	非民用用户(工商业用户)	
	一般用户 (年用气量)<300万 m³	大用量用户 (年用气量) ≥ 300万 m³
3.15 元 / m³	3.96 元 / m³	3.53 元 / m³(±5%)

海南省企业从业人员最低工资标准 (单位:元/月)

海口	□市、三亚市、洋浦	琼海市、儋州市	其他市县
127	0	1170	1120

琼州海峡水陆货物运输价格表

费用	货种		单位	运价
基本运价	各类通用载货汽车、 车载货物 集装箱车及拖挂车		辆	1、统一运价: 32元/计费吨; 2、装载鲜活农产品的车辆, 28.5元/计费吨。
		危险品专用车辆	辆	65 元 / 计费吨
港口包干费	车载货物	各类通用载货汽车、 集装箱车及拖挂车	辆	1、普通货物:5.0元/计费吨; 2、装载鲜活农产品的车辆, 4.5元/计费吨。
		危险品专用车辆	辆	10 元 / 计费吨
其他收费	运输企业代政府按规定向托运人收取的规费或基金。			
说明	货物运输价格 = 基本运价 + 港口包干费 + 其他收费			

以上为公布价, 实际费用可协商

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Price of Pipelined Natural Gas in Haikou City Unit: yuan/m³

For Household	For Business Users				
	General users (annual gas consumption) <3 million m ³	Large amount users (annual gas consumption) ≥ 3 million m ³			
3.15	3.96	3.53(±5%)			

Employee's Minimum Monthly Wage in Hainan Province Unit: yuan/month

Haikou, Sanya, Yangpu	Qionghai, Danzhou	Other Cities and Counties
1270	1170	1120

Cargo Transport Price by Water and Land across Qiongzhou Strait

Type of Goods		Unit	Transport Price
Goods Carried by Vehicle	All kinds of general trucks, container ve- hicles and tractors	Per Vehicle	1. Price: 32Yuan/ton; 2. For vehicles carrying fresh agricultural products:28.5 Yuan/ton.
	Special Vehicle for Hazardous Goods	Per Vehicle	65 yuan /ton
Goods Carried by Vehicle	All kinds of general trucks, container ve- hicles and tractors	Per Vehicle	1.General goods:5.0 Yuan/ton 2.For vehicles carrying fresh agricultural products:4.5 Yuan/ ton.
	Special Vehicle for Hazardous Goods	Per Vehicle	10 yuan /ton
	Goods Carried by Vehicle	Goods Carried by Vehicle All kinds of general trucks, container vehicles and tractors Special Vehicle for Hazardous Goods All kinds of general trucks, container vehicles and tractors Special Vehicle for Special Vehicle for	Goods Carried by Vehicle All kinds of general trucks, container vehicles and tractors Special Vehicle for Hazardous Goods All kinds of general trucks, container vehicles and tractors Special Vehicle for Per Vehicle Special Vehicle for Per Vehicle

Above is the published price. The specific costs and fees can be negotiated

投资服务机构

海南省商务厅

办公地址:海南省海口市国兴大道9号省政府办公大楼二,七楼 咨询电话: 0898-65336029 0898-65379230 65226346

传真: 0898-65332561

海南省人民政府政务服务中心

办公地址:海口市国兴大道9号(省政府办公大楼东侧)

咨询电话: 0898-65203111、65203222

投诉电话: 0898-65203333

www.hizw.gov.cn

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Investment Service Agencies

Hainan Provincial Department of Commerce

Add: Floor 2,7, Office Block of Provincial Government, No. 9, Guoxing Avenue, Haikou City, Hainan Province Tel: 0898-65336029 0898-65379230 0898-65226346 Fax:0898-65332561

Government Service Center of Hainan People's Government

Add: No. 9, Guoxing Avenue, Haikou City (east of the office block of provincial government)

Complaint Hotline: 0898-65203333 www.hizw.gov.cn

重点产业厅局

海南省旅游委产业处 电话: 0898-65200385

电话: 0898-65370852

海南省教育厅发展规划处

海南省农业厅对外合作处

海南省工业和信息化厅工业 招商与投资处 电话: 0898-65303965

海南省卫生计生委健康产业处

海南省政府金融办银保处

电话: 0898-65232908

海南省交通运输厅运输与物流处 电话: 0898-65395785

海南省城乡住房建设厅 村镇建设处 电话: 0898-65238205

海南省文化广电出版体育厅

电话: 0898-65239307 电话: 0898-65358152

市场产业处

海南省科技厅高新处

电话: 0898-65342974

海南省商务厅会展局

电话: 0898-65359978

电话: 0898-65373956

市县招商机构

电话: 0898-68721068

电话: 0898-62930123

电话: 0898-25534388

琼海市招商局

东方市商务局

定安县商务局

昌江县招商办

海口市商务局

三亚市商务局

电话: 0898-88255776

文昌市招商局

电话: 0898-63330891 五指山市旅游商务局

电话: 0898-86638061 澄迈县招商局

电话: 0898-63838000 电话: 0898-67625033

> 乐东县招商办 电话: 0898-85533588

电话: 0898-26698016 琼中县招商服务局 陵水县招商办

电话: 0898-83328352

儋州市招商局

电话: 0898-23307118

万宁市招商局

电话: 0898-62223219 屯昌县招商局

电话: 0898-36810608

临高县商务局

电话: 0898-28281466 保亭县招商办

电话: 0898-83668344

白沙县招商办

电话: 0898-27728601

主要经济园区

电话: 0898-86220008

洋浦经济开发区

电话: 0898-28829966

博鳌乐城国际医疗旅游先行区 电话: 0898-62777330

海南生态软件园 电话: 0898-67201910

海南中部 (琼中) 绿色产业园区

电话: 0898-86228322

海口国家高新技术产业开发区

电话: 0898-65580908 海南老城经济开发区

电话: 0898-67606037

三亚市创意产业园 电话: 0898-88759501

海垦控股规划发展部 电话: 0898-68500715 海口综合保税区 电话: 0898-67204843

东方工业园

电话: 0898-38936445

清水湾国际信息产业园 电话: 0898-36682823

Departments for Key Industries

Hainan Industrial Development Division, Tourism Committee Tel: 0898-65200385

Hainan Healthy Industry Division, Health Hainan Bank Deposit Division. and Family Planning Committee Tel: 0898-65370852

Hainan Transportation and Logistics Division, Transportation Department Tel: 0898-65395785

Education Department Tel: 0898-65239307

Hainan Foreign Cooperation Division, Agricultural Department Tel: 0898-65303965

Government Financing Office Tel: 0898-65232908

Hainan Village and Town Construction Division, Urban-rural House Construction Department Department

Tel: 0898-65238205

Broadcasting, Publishing and Sports Tel: 0898-65358152

Hainan Industrial Commerce and Investment Division, Department of Industry and Informatization Tel: 0898-65342974

Hainan Provincial Exhibition Bureau Tel: 0898-65359978

Hainan Hi-tech Division, Technology Tel: 0898 - 65373956

Hainan Development Planning Division, Hainan Market Industry Division, Department of Culture,

City -and County -level Commerce Organizations

Haikou Bureau of Commerce Tel: 0898-68721068

Qionghai Bureau of Commerce Tel: 0898-62930123

Dongfang Bureau of Commerce Tel: 0898-25534388

Ding'an Bureau of Commerce Tel: 0898-63838000

Changjiang Office of Commerce Tel: 0898-26698016

Qiongzhong Bureau of Commercial Services Tel: 0898-86220008

Sanva Bureau of Commerce Tel: 0898-88255776

Wenchang Bureau of Commerce Tel: 0898-63330891

Wuzhishan Bureau of Tourism and Commerce Tel: 0898-86638061

Chengmai Bureau of Commerce Tel: 0898-67625033

Ledong Office of Commerce Tel: 0898-85533588

Lingshui Office of Commerce Tel: 0898-83328352

Danzhou Bureau of Commerce Tel: 0898-23307118

Wanning Bureau of Commerce Tel: 0898-62223219

Tunchang Bureau of Commerce Tel: 0898-36810608

Lingao Bureau of Commerce Tel: 0898-28281466

Baoting Office of Commerce Tel: 0898-83668344 Baisha Office of Commerce

Tel: 0898-27728601

Main Economic Parks

Yangpu Economic Development Zone Tel: 0898-28829966

Boao Lecheng International Medical Tourism Pilot Zone Tel: 0898-62777330

Hainan Ecological Software Park Tel: 0898-67201910

Central Hainan (Qiongzhong) Green Industrial Park Tel: 0898-86228322

Haikou National Hi-tech Industry Development Zone Tel: 0898-65580908

Hainan Laocheng Economic Development Zone Tel: 0898-67606037

Sanya Creative Industrial Park Tel: 0898-88759501

Planning and Development Department of Hainan State Farms Tel: 0898-68500715

Haikou Comprehensive Free

Trade Zone Tel: 0898-67204843 Dongfang Industrial Park Tel: 0898-38936445

Qingshuiwan International Information Industrial Park

Tel: 0898-36682823



A pilot base of China's tourism reform and innovation

A world-class leisure and resort destination

 $\ensuremath{\mathbb{O}}$ A national demonstration area of environment-friendly development

A platform for international economic cooperation and cultural exchanges

A resources development and service base in the South China Sea

A national base for modern tropical agriculture

海南省商务厅 Department of Commerce of Hainan Province